



\$ESoy

\$ESoy stands as a pioneering force in the financial sector, offering flexibility and accessibility. This digital asset is underpinned by a 100% backing of Physical and Futures Contracts for Soybeans, a globally recognized and enduring commodity. By integrating such a vital primary resource, \$ESoy diversifies portfolios with an asset class that has withstood the test of time, providing investors with a robust and stable investment option.

Moreover, \$ESoy serves as a gateway to strategic opportunities, enabling investors to engage in arbitrage and capitalize on price differentials between \$ESoy and other soybean contracts, providing a strategic advantage for optimizing yields. With a range of settlement options, \$ESoy ensures a seamless and personalized investment experience. Additionally, as a hedging tool, \$ESoy offers a tangible commodity to protect and stabilize portfolio positions, thereby mitigating risk and enhancing overall performance.

\$ESoy extends beyond traditional financial realms by integrating the traditional market through the blockchain technology. This integration allows investors to explore a multitude of innovative financial instruments, unlocking new dimensions for growth and diversification. The issuance of \$ESoy tokens is capped at the equivalent of \$100,000,000 USD, ensuring a balanced and controlled approach. With 24/7 trading, arbitrage potential, diverse settlement options, and its DeFi integration, \$ESoy provides investors with the stability of tangible commodities and the limitless opportunities of decentralized finance.

THE UNDERLYING

Trade Name	EGRAINS
Ticker	\$ESoy
Underlying related assets	Bushels of soy

Key Benefits:

- Economic Rights - backed tokens: eGrains leads the way with tokens directly linked to tangible agricultural commodities, providing investors and users with unmatched stability and security.
- Blockchain technology: The platform of IB MAKER, S.A. de C.V., (Enor SECURITIES) offers transparency and security, ensuring that all transactions are traceable and tamper-proof. Moreover, it allows 24h trading 365 days a year.
- Global Presence: As part of the Enor Group, eGrains leverages a global network and industry expertise to drive innovation and excellence in the raw materials market.
- Token Portfolio: The eGrains portfolio will include tokens representing a variety of agro commodities, each backed by strategic partnerships with industry leaders.

Target Audience: Smart investors who believes in the DeFi environment and are willing to diversify their portfolio with a tokenized asset underlied on bushels of soy.

PRODUCT DETAILS

Issuer	Egrains, Sociedad Anónima de Capital Variable
Type of Public Offer	Issuance of income rights digital assets
Type of Digital Asset	Income rights digital assets
Token Ticker Symbol	\$ESoy
Network/Chain	Polygon Avalanche Linea
Smart Contract	Polygon: 0xb94242ce5cb657f36777db27fe4f3c6ce9d8d8a e36b5611d68ed87a4380b732 Avalanche: 0x53a3df4e898648f05cec7957bda6f811da6d3a7 42372b66cef8c8d162bca638 Linea: 0x29468d18b1ff9a95407e25c72f972a9603bfe2ce 09b2f7550c5604c3e1f778a88
Total Issuance Volume	\$100,000,000 USD
Underlying related assets	Bushels of soy
Unit price (as of 04/07/2024)	10.95 USD
Token unit	1 \$ESoy token represents the economic rights produced on the trade of 1 bushel of soy
Supply quantity	7,600,000 \$ESoy Tokens
Price of the token	\$ESoy Index = (50% x CBT) + (50% x MedSoy) CBT = CBOT (May) x Unit Conversion Factor MedSoy = (Physical soy price) / (country adjustment factor)

ABOUT THE ISSUER

Company Name	Egrains, Sociedad Anónima de Capital Variable
Trade Name	EGRAINS
Tax Identification Number (NIT)	0614-260923-105-0
Main Office Address	#4312, El Salvador, C.A Calle Cuscatlán, Colonia Escalón San Salvador CP, 1101
Platform	eNor Securities (enorsecurities.com)
Digital Asset Service Provider	IB Maker X Sociedad Anónima de Capital Variable, Enor Securities Digital Asset Provider authorized by CNAD with registration number PASD 0014
Company Telephone & Fax	+503 2538-6380
Company Email	support@e-grains.com
Company Web page	e-grains.com
External Audit	HT Integral Solutions, S.A. de C.V.
Audit Address	Av. las Camelias y pasaje los castaños #92, Col. San Francisco, San Salvador
Audit Website	www.ht.sv
Audit phone	+503 2281-5900
Audit email contact	information@ht.sv
Scope of the Audit	The external auditor ensures the accuracy and integrity of an organization's financial statements by assessing risks, identifying internal control weaknesses, and providing independent opinions, including offering advice, conducting follow-ups, and ensuring regulatory compliance, which helps maintain stakeholder confidence in the financial information submitted annually to the Registry of Commerce. Additionally, it will perform periodic audits on the underlying asset supply of EGRAINS, further reinforcing the reliability and transparency of the organization's financial practices.
Certifier of Digital Assets	TR Capital, S.A. de C.V. CNAD register number: CERT-0003
Legal Consultant	Torres Legal
Custody	IB MAKER X, S.A. de C.V. (Enor Securities)
Digital Assets Service Provider	IB MAKER X S.A. DE C.V. (Enor Securities) CNAD register number: PASD-0014
Applicable laws	Republic of El Salvador



PRODUCT

Underlying related assets: Soy bushels. The quality of the soy will be international standard for exportation. According to Egrains due diligence process, the soy bushels quality is the following:

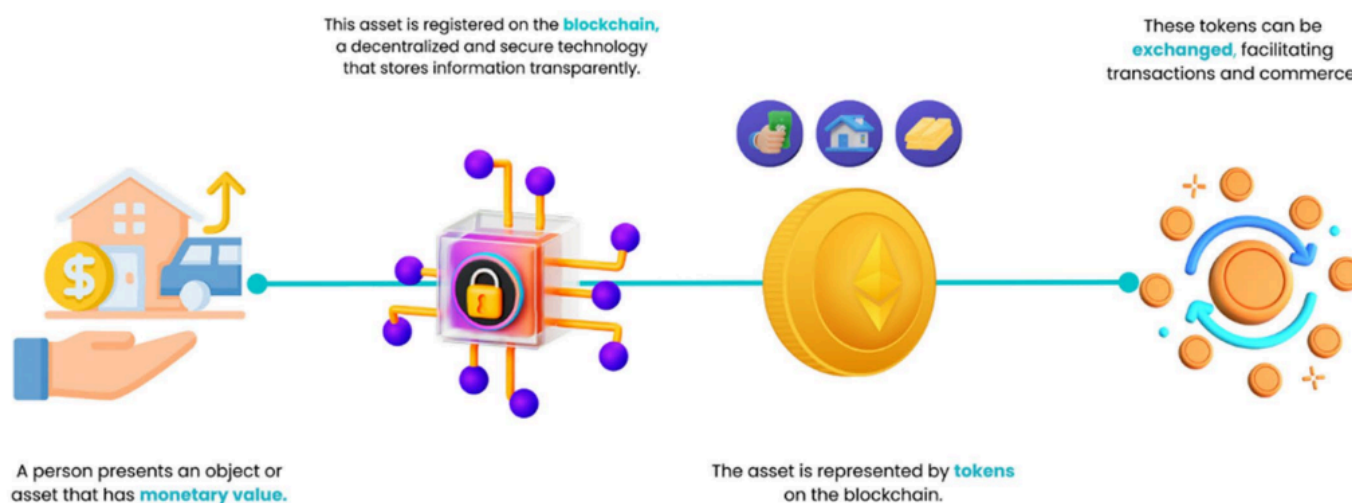
Export Standard

- Maximum humidity: 14%
- Impurities and foreign matter: no more than 1%
- Broken, cracked and dented grains: no more than 30%
- Damaged grains: no more than 8% and no more than 4% can be burnt and scorched grains.
- Maximum of 1% burnt and 6% moldy and greenish 8%.

Discounts:

- HUMIDITY: above 14% (fourteen percent) and up to a maximum of 25% (twenty-five percent) – discount of 1.5% (one and a half percent) per percentage unit in excess;
- IMPURITIES: impurities above 1% (one percent) and up to 5% (five percent) – discount of 1.0% (one percent) per unit in excess, above 5% (five percent) – discount of 1.5% (one and a half percent) per unit in excess
- BURNED: above 8% (eight percent) and up to 15% (fifteen percent) – discount of 1.0% (one percent) per surplus unit, above 15% (fifteen percent) and up to the maximum limit of 20% (twenty percent) – discount of 1.5% (one and a half percent) per surplus unit.

Token Structure:



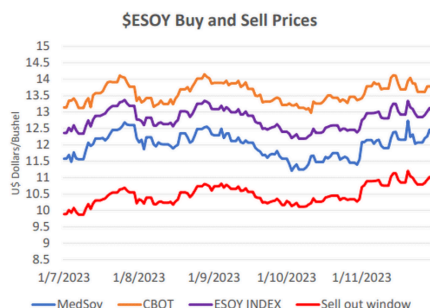
Risk Factors

Forward-looking statements and estimates may be influenced by several factors, including, for example:

- The management and future operations of the Issuer.
- The implementation of the Issuer's core operating strategies, including its potential involvement in acquisitions, joint venture transactions or other investment opportunities.
- The general economic, political, and trade conditions of El Salvador and other key countries that may influence the market.
- Trends in the crypto market and the overall level of demand for products in this segment.
- Existing and future state regulation, including tax laws and regulations.
- The competitive nature of the sector.
- Inflation and exchange rate fluctuations, including the United States dollar.
- Judicial and administrative proceedings to which the Issuer may be a party.
- Price volatility of the assets involved in the issuance.
- Other statements contained in this Relevant Information Document that are not historical in nature.
- Other risk factors discussed in the "Issuer-Related Risk Factors" and "Risk Factors Related to the Supply of \$ESoy Tokens" sections.

SCENARIOS SIMULATION

Simulation of \$ESOY Index (Buy) and Sell prices on Primary Market, based on the prices of the last 6 months:



Warranties for the soy supply in contracts with assigned economic rights to the issuer are maintained through physical soy custodian warranties in silos and soybean futures and options contracts with producers. These mechanisms ensure the necessary bushels of soy to meet issuance requirements, with obligations and protections detailed in the marketing contracts assigned to the issuer. Although financial products carry inherent risks, the issuer commits to diligent supervision of the acquisition reports, custody processes, and other related activities.

To guarantee the supply requirements of the issuance, EGRAINS will maintain both physical soy custodian warranties (SPOT) and soybean futures contracts. The \$ESOY tokens will be collateralized through the physical market of soybeans, adhering to international standards for storage, certification, security, monitoring, and auditing. Additionally, the collateralization will include soybean futures contracts with a minimum duration of twelve months, complying with local trading standards.

If the contracting company decides to suspend or cancel the economic rights of its property to be tokenized, it must notify the tokenizer in writing at least twenty business days in advance. The contracting company must pay eighty percent of the remaining amount payable for the suspended or cancelled project within ten business days prior to the next scheduled payment. Non-compliance will result in penalties and additional measures as outlined in the tokenization contract to protect the interests of the tokenizer.

RIGHTS, BENEFITS AND RESTRICTIONS

Holders of \$ESOY Tokens have rights economic rights produced on the trade of 1 bushel of soy, electing one of the following options:

- Financial Settlement ("Window Crop"): Once a year during the "Window Crop" period, token holders can opt for financial settlement through Enor Securities' primary trading platform. Tokens are repurchased at the Sell Price (Window), adjusted by the \$ESOY INDEX and market value of the underlying asset, called Base Crop %, ranging from -8% to 8%. Payments can be made in USD or digital assets.
- Physical Settlement ("Window Crop"): Token holders opting for physical settlement during the "Window Crop" can exchange their \$ESOY Tokens through Enor Securities' main trading platform for soy bushels. Delivery costs are not included and must be arranged with the logistics operator.
- Over the Counter (OTC) Trading and Rollover: The OTC market offers continuous liquidity, allowing token holders to buy and sell outside the window periods, subject to fixed costs and interest rates. Additionally, token holders can choose to rollover their positions, maintaining 1:1 collateral proportion without liquidating the token, except in the last year of the issuance term.

EARLY TERMINATION OF THE CONTRACT

The parties shall strive to fulfill their obligations under this contract. However, early termination may occur without liability if one party breaches the agreement. If either party decides to terminate the contract before its expiration, a minimum of thirty days' written notice is required, and the contract will end provided there are no outstanding obligations.

A breaching party is liable for any damages incurred by the other party due to the breach. In case of non-compliance by the contractor, sanctions will be imposed in accordance with the relevant laws, following due process.

SERVICE CHANNELS

Any questions or complaints can be directed to the issuer's investor service in support@e-grains.com.

DISCLAIMER

This issuance is duly registered, approved, and supervised by CNAD, as provided for in Chapter V of the Digital Assets Law, Decree No. 643; Egrains, CNAD digital assets issuer register number: EAD0002. \$ESOY, CNAD digital assets public issuance register number: AD-00002.

Following CNAD's resolution, this offer focuses only on certain specific digital assets and does not constitute an invitation to sell financial instruments. The information contained in this advertising material comes from internal and external sources of information and may be changed at any time, regardless of prior notice. This material is intended solely to provide information and does not constitute or should be interpreted as a recommendation regarding the maintenance, purchase or sale of financial assets. The content made available must not be reproduced, distributed or published without prior authorization from Egrains. Investors interested in investing should always seek financial, tax and accounting advice according to their interests, before making any investment decision. The final investment decision is the sole responsibility of the investor.

The issuing entity of eSoy, its directors, employees, and agents shall not be liable for any losses, damages, or detriments resulting from investments in eSoy, whether direct or indirect. The decision to invest in eSoy is the sole responsibility of the investor, who should consider all mentioned risks.